

## **Notice of Status of Defeating Conditions under section 630(3) of the Corporations Act**

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To: DGO Gold Limited

ASX Limited

This notice is given by Gold Road Resources Limited ACN 109 289 527 (ASX: GOR) (**Gold Road**) for the purposes of section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of its takeover offer (**Offer**) for all of the fully paid ordinary shares in DGO Gold Limited ACN 109 289 527 (ASX:DGO) (**DGO**) contained in its bidder's statement dated 7 April 2022, as supplemented on 29 April 2022, 13 May 2022 and 30 May 2022.

In accordance with section 630(3) of the Corporations Act, Gold Road gives notice that, as at the date of this notice:

- (a) the Offer is unconditional and has been unconditional since 15 June 2022; and
- (b) Gold Road's voting power in DGO is 88.98%.

Gold Road reserves its right to extend the Offer period where it determines to do so under the Corporations Act.

Dated 22 June 2022



Hayden Bartrop  
Company Secretary  
**Gold Road Resources Limited**