

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme DGO Gold Ltd (DGO)

ACN/ARSN 124 562 849

### 1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

8/03/2022

The previous notice was given to the company on

6/10/2021

The previous notice was dated

30/09/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	9,944,526	12.09%	11,355,119	*13.60%

\*The % substantial is based on the shares on issue of 83,477,112 as disclosed by the Company on 11-01-2022.

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	2,154,096 ORDINARY	2,154,096
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	1,671,679 ORDINARY	1,671,679
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	7,529,344 ORDINARY	7,529,344

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

**Signature**

print name Kenny Ho capacity Company Secretary

sign here  date 10/03/2022

**Annexure 1****Changes in relevant interests**

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
13/12/2021	Regal Funds Management	Sell	3844851.78	1445433	Ordinary	1445433
13/12/2021	Regal Funds Management	Buy	3844851.78	1445433	Ordinary	1445433
24/01/2022	Regal Funds Management	Buy	16682.78	6001	Ordinary	6001
28/01/2022	Regal Funds Management	Buy	36660.10	13834	Ordinary	13834
1/02/2022	Regal Funds Management	Buy	768000.00	300000	Ordinary	300000
2/02/2022	Regal Funds Management	Buy	460180.48	179758	Ordinary	179758
18/02/2022	Regal Funds Management	Buy	400000.00	160000	Ordinary	160000
8/03/2022	Regal Funds Management	Buy	1877500.00	751000	Ordinary	751000