



Announcement Summary

Entity name

DGO GOLD LIMITED

Date of this announcement

Tuesday August 17, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Series E Performance Rights	405,000	13/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DGO GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

96124562849

1.3 ASX issuer code

DGO

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance Rights issued as reward and incentive for future service to DGO of staff and contractors

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Series E Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

13/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

not applicable

Any other information the entity wishes to provide about the +securities the subject of this notification

Series E Performance Rights issued as a reward and incentive for future services to be provided to the Company by staff and contractors, which vest on condition of continued service and on the Company's shares achieving a 30 day VWAP of \$7.00 prior to their expiry date of 02.12.2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

not applicable



Issue details

Number of +securities

405,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

as reward and incentive for future service provided to the Company by staff and contractors

Purpose of the issue

Other

Additional Details

as reward and incentive for future service provided to the Company by staff and contractors



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DGO : ORDINARY FULLY PAID	79,148,538

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DGOAK : OPTION EXPIRING 31-DEC-2021 EX \$1.00	4,345,766
DGOAN : OPTION EXPIRING 31-JUL-2022 EX \$4.50	505,000
DGOAM : OPTION EXPIRING 30-JUN-2022 EX \$2.50	3,271,082
DGOAL : PERFORMANCE RIGHTS	2,000,000
DGOAO : OPTION EXPIRING 13-JUL-2023 EX \$5.37	150,000
New class - code to be confirmed : Series E Performance Rights	405,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

405,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No