



DGO Gold Limited

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DGO Gold Placement raises \$10.5M

- Share placement priced at \$3.00 per share, representing a slight premium to the last closing price and a 5% discount to the 30-day VWAP
- The \$10.5M raised will be used to fund the ongoing implementation of DGO's greenfield and brownfield investment and discovery strategy

DGO Gold Limited (ASX: DGO) is pleased to announce that it has received firm commitments from institutional and sophisticated investors to raise \$10.5 million in a placement at \$3.00 per share ("Placement").

"As part of the capital raising we are pleased to add an additional international fund to our share register," DGO Executive Chairman Eduard Eshuys said. "This new investment is a positive endorsement of the work we are doing in progressing our greenfield and brownfield investment and discovery strategy."

DGO was advised by MST Financial Services Pty Ltd and Arlington Group Asset Management Limited.

Approved for release to ASX by the Board of DGO Gold Ltd.

For further information contact:

Investors

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