

 **DGO Gold Limited**
ABN 96 124 562 849

Level 9, 63 Exhibition Street
Melbourne VIC 3000
Australia

Telephone: + 61 3 9133 6251
Email: admin@dgogold.com.au
Website: www.dgogold.com.au

29 October 2020

[Shareholder name]
[Address]

[SRN/HIN]

Dear Shareholder

2020 Annual General Meeting of DGO Gold Limited (Company)

You are invited to attend the Company's annual general meeting (**AGM**) which will be held on **Monday 30 November 2020 at 10:00am (Melbourne time)**.

Given the current restrictions in response to the COVID-19 pandemic, we will hold the AGM virtually through an online portal hosted by the Company's share registrar. In accordance with temporary modifications to the Corporations Act 2001 made under the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, we are relying on technology to facilitate shareholder engagement and participation in the AGM. This letter provides details of how you can access the notice of meeting, lodge a proxy and participate in the virtual AGM.

Accessing Documents

DGO's Notice of Meeting which sets out the details of the resolutions being put to the meeting, voting information and an Explanatory Memorandum, can be found at www.dgogold.com.au/asx. The Notice of Meeting contains important information regarding the business of the AGM and should be read in its entirety.

The DGO 2020 Annual Report can also be found on the Company website at www.dgogold.com.au/asx.

Voting by Proxy

Shareholders can participate prior to the AGM by completing and submitting their proxy instructions online at www.linkmarketservices.com.au. Your shareholder identification number is set out at the top of this letter to assist you in submitting your proxy online.

Enclosed with this letter is a personalised proxy form and envelope for shareholders who prefer to submit their proxy by post.

Proxy instructions are to be received by the Company's share registry by 10.00am Melbourne time on Saturday 23 November 2020 in order to be valid.

Attending the Virtual AGM

The Company's AGM will be accessible to shareholders via a live webcast and an online platform and includes a facility for shareholders to submit questions in relation to the business of the meeting, to hear the discussion and to vote in real time at the meeting.

Shareholders and proxyholders are encouraged to attend and participate in the AGM via the online platform at <https://agmlive.link/DGOAGM20>. To do this you will need a desktop or mobile/tablet device with internet access. You may also access the AGM online meeting guide which may be viewed on the Company's website, at www.dgogold.com.au/asx.

Electronic Communications

DGO encourages you to help the Company save costs by receiving all communications from the Company by email. Please update your shareholder details online at www.linkmarketservices.com.au by logging in with your unique shareholder identification number, which you can find at the top of this letter.

Yours sincerely

Eduard Eshuys
Executive Chairman