

# Form 604

## Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To: Company Name/Scheme DGO Gold Limited (ASX:DGO)  
ACN/ARSN 124 562 849

#### 1. Details of substantial holder (1)

Name GINGA PTY LTD and the other entities listed in Annexure A  
ACN/ARSN (if applicable) 005 607 152

There was a change in the interests of the  
substantial holder on 21/09/2020  
The previous notice was given to the company on 07/07/2020  
The previous notice was dated 07/07/2020

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	9,982,237	16.67%	10,489,483	15.03%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/09/2020	Ginga Pty Ltd <Klinger Super FD AC>	Issue of Placement Shares	\$1,749,998.70	Ordinary Fully Paid Shares 507,246	507,246

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Thomas George Klinger	Ginga Pty Ltd	Ginga Pty Ltd	Mr Klinger has a relevant interest in all securities held by Ginga Pty Ltd under section 608(3)(a) of the Corporations Act 2001 (Cth) by virtue of holding more than 20% of the total issued securities of that entity.	Ordinary Fully Paid Shares 9,035,723	9,035,723
Thomas George Klinger	Thirty Sixth Vilmar Pty Ltd	Thirty Sixth Vilmar Pty Ltd	Mr Klinger has a relevant interest in all securities held by Thirty Sixth Vilmar Pty Ltd under section 608(3)(a) of the Corporations Act 2001 (Cth) by virtue of holding more than 20% of the total issued securities of that entity.	Ordinary Fully Paid Shares 1,453,760	1,453,760

Elizabeth Anne Klinger	Ginga Pty Ltd	Ginga Pty Ltd	Ms Klinger has a relevant interest in all securities held by Ginga Pty Ltd under section 608(3)(a) of the Corporations Act 2001 (Cth) by virtue of holding more than 20% of the total issued securities of that entity. Further she is an associate of Mr Thomas Klinger by virtue of them acting in concert in relation to their interests in DGO Gold	Ordinary Fully Paid Shares 9,035,723	9,035,723
Ginga Pty Ltd	Ginga Pty Ltd	Ginga Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) being a relevant interest arising through being the holder of the securities	Ordinary Fully Paid Shares 8,508,477	8,508,477
Ginga Pty Ltd <Thomas G Klinger Family A/C>	Ginga Pty Ltd <Thomas G Klinger Family A/C>	Ginga Pty Ltd <Thomas G Klinger Family A/C>	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) being a relevant interest arising through being the holder of the securities.	Ordinary Fully Paid Shares 20,000	20,000
Thirty Sixth Vilmar Pty Ltd	Thirty Sixth Vilmar Pty Ltd	Thirty Sixth Vilmar Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) being a relevant interest arising through being the holder of the securities. Thirty Sixth Vilmar is an associate of Ginga Pty Ltd, by virtue of both Thirty Sixth Vilmar Pty Ltd and Ginga Pty Ltd both being ultimately owned and controlled by Mr Thomas George Klinger and Ms Elizabeth Anne Klinger, and the two parties acting in concert.	Ordinary Fully Paid Shares 1,453,760	1,453,760
Ginga Pty Ltd <Klinger Super FD A/C>	Ginga Pty Ltd <Klinger Super FD A/C>	Ginga Pty Ltd <Klinger Super FD A/C>	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) being a relevant interest arising being the holder of the securities.	Ordinary Fully Paid Shares 507,246	507,246

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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of the persons named in this form are as follows:

Name	Address
Ginga Pty Ltd	PO Box 244 Port Douglas QLD 4877
Thomas George Klinger	PO Box 244 Port Douglas QLD 4877
Elizabeth Anne Klinger	PO Box 244 Port Douglas QLD 4877
Thirty Sixth Vilmar Pty Ltd	PO Box 244 Port Douglas QLD 4877

**Signature**

print name Thomas Klinger

capacity Director

sign here



date 22 / 09 / 2020

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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## Annexure A

Details of substantial holders

<b>Name</b>	<b>Person's (and associates') votes</b>	<b>Person's (and associates') voting power</b>
Thomas George Klinger	10,489,483	15.03%
Elizabeth Anne Klinger	10,489,483	15.03%
Thirty Sixth Vilmar Pty Ltd	10,489,483	15.03%

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