

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme DGO Gold Limited (ASX:DGO)

ACN/ARSN 124 562 849

1. Details of substantial holder (1)

Name Eduard Eshuys and the other entities set out in Annexure A

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 10/08/20, 16/09/2020, 21/09/2020
 The previous notice was given to the company on 03/07/2020
 The previous notice was dated 03/07/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares	3,802,044	6.49%	3,652,044	5.23%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/08/2020	Eduard Eshuys	Acquisition of Fully Paid Ordinary Shares by Alianda Oaks Pty Ltd on vesting of Series B Performance Rights	Nil	Ordinary Fully Paid Shares 500,000	500,000
10/08/2020	Alianda Oaks	Acquisition of Fully Paid Ordinary Shares on vesting of Series B Performance Rights	Nil	Ordinary Fully Paid Shares 500,000	500,000
16/09/2020	Resource Surveys Pty Ltd <Resource Surveys S/F AC>	Sale of Fully Paid Ordinary Shares	\$2,242,500	Ordinary Fully Paid Shares 650,000	650,000
16/09/2020	Eduard Eshuys	Sale of Fully Paid Ordinary Shares by Resource Surveys Pty Ltd	\$2,242,500	Ordinary Fully Paid Shares 650,000	650,000
16/09/2020	Marjorie Claire Eshuys	Sale of Fully Paid Ordinary Shares by Resource Surveys Pty Ltd	\$2,242,500	Ordinary Fully Paid Shares 650,000	650,000
21/09/2020	Eduard Eshuys	Dilution of voting power following issue 8,261,450 Ordinary Shares in placement by DGO	n/a	n/a	n/a

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Eduard Eshuys	Resource Surveys Pty Ltd <Resource Surveys S/F AC>	Resource Surveys Pty Ltd <Resource Surveys S/F AC>	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Pty Ltd as he holds a greater than 20% of the voting power in that company. He is also a member of the Resource Surveys Superannuation Fund.	Ordinary Fully Paid Shares 1,950,723	1,950,723
Eduard Eshuys	Alianda Oaks Pty Ltd	Alianda Oaks Pty Ltd	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Pty Ltd as he holds a greater than 20% of the voting power in that company.	Ordinary Fully Paid Shares 1,543,751	1,543,751
Resource Surveys Pty Ltd	Resource Surveys Pty Ltd <Resource Surveys S/F AC>	Resource Surveys Pty Ltd <Resource Surveys S/F AC>	Resource Surveys Pty Ltd holds a relevant interest in securities by virtue of being the holder of the securities under section 608(1)(a) of the Corporations Act. It is also an associate of Alianda Oaks Pty Ltd and Marjorie Eshuys by virtue of acting in concert in relation to their holding in DGO Gold.	Ordinary Fully Paid Shares 1,950,723	1,950,723
Alianda Oaks Pty Ltd	Alianda Oaks Pty Ltd	Alianda Oaks Pty Ltd	Alianda Oaks Pty Ltd holds a relevant interest in securities by virtue of being the holder of the securities under section 608(1)(a) of the Corporations Act. It is also an associate of Resource Surveys Pty Ltd and Marjorie Eshuys by virtue of acting in concert in relation to their holding in DGO Gold.	Ordinary Fully Paid Shares 1,543,751	1,543,751
Ms. Marjorie Claire Eshuys	Ms. Marjorie Claire Eshuys	Ms. Marjorie Claire Eshuys	Marjorie Claire Eshuys is the spouse of Eduard Eshuys, and is disclosed as an associate of Mr Eshuys, Alianda Oaks and Resource Surveys by virtue of acting in concert in relation to their holding in DGO Gold.	Ordinary Fully Paid Shares 157,570	157,570

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Eduard Eshuys	674 Mt Macedon Road, Mt Macedon VIC 3441
Marjorie Claire Eshuys	674 Mt Macedon Road, Mt Macedon VIC 3441
Alianda Oaks Pty Ltd	674 Mt Macedon Road, Mt Macedon VIC 3441
Resource Surveys Pty Ltd	674 Mt Macedon Road, Mt Macedon VIC 3441

Signature

print name Eduard Eshuys

capacity Substantial Holder

sign here



date 23/09/2020

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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Name	Person's (and associates') votes	Person's (and associates') voting power
Resource Surveys Pty Ltd	3,652,044	5.23%
Alianda Oaks Pty Ltd	3,652,044	5.23%
Marjorie Eshuys	3,652,044	5.23%

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