

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme DGO Gold Limited (DGO)

ACN/ARSN 124 562 849

1. Details of substantial holder (1)

Name Costa Asset Management Pty Ltd (CAM) as trustee for the Costa Asset Management Unit Trust

ACN/ARSN (if applicable) ACN 079 151 894

The substantial holder became aware of a change in the interests of the substantial holder

as a result of a diluting issue of shares by DGO on 03/07/2020

The previous notice was given to the company on 01/03/2020

The previous notice was dated 01/03/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	3,806,276	8.99%	4,118,767	7.03%
Based on Appendix 2A DGO Gold Limited dated 3 July 2020				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/04/2020	Rare Costa Super Pty Ltd ATF the RARE Coast Super Fund (RARE)	Acquisition of 312,500 shares by way of issue	\$1.60	312,500 ordinary shares	312,500
03/07/2020	CAM as trustee for the Costa Asset Management Unit Trust (CAM)	Dilution by way of allotment of fully paid ordinary of shares	Not Applicable	3,037,037 ordinary shares	3,037,037
03/07/2020	RARE	Dilution by way of allotment of fully paid ordinary of shares	Not Applicable	1,081,730 ordinary shares	1,081,730

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CAM	CAM	N/A	Legal and beneficial ownership	3,037,037 ordinary shares	3,037,037
Jamanlea Pty Ltd ACN 006 179 291	CAM	N/A	Owner of more than 20% of the shares in CAM. Does not control the exercise of voting rights attached to DGO shares held by CAM.	3,037,037 ordinary shares	3,037,037

Robert John Costa	CAM	N/A	Joint control of Jamanlea Pty Ltd which owns more than 20% of the shares in CAM. Does not control the exercise of voting rights in DGO shares held by CAM	3,037,037 ordinary shares	3,037,037
Rita Costa	CAM	N/A	Joint control of Jamanlea Pty Ltd which owns more than 20% of the shares in CAM. Does not control the exercise of voting rights in DGO shares held by CAM	3,037,037 ordinary shares	3,037,037
Anthela Nominees Pty Ltd ACN 063 490 488	CAM	N/A	Owner of more than 20% of the shares in CAM. Does not control the exercise of voting rights attached to DGO shares held by CAM.	3,037,037 ordinary shares	3,037,037
Elaine Costa	CAM	N/A	Control of Anthela Nominees Pty Ltd. Does not control the exercise of voting rights attached to DGO shares held by CAM.	3,037,037 ordinary shares	3,037,037
RARE	RARE	N/A	Legal and beneficial ownership	1,081,730 ordinary shares	1,081,730
Robert John Costa	RARE	N/A	Owner of greater than 20% of the shares in RARE. Does not control the exercise of voting rights in DGO shares held by RARE	1,081,730 ordinary shares	1,081,730
Rita Costa	RARE	N/A	Owner of greater than 20% of the shares in RARE. Does not control the exercise of voting rights in DGO shares held by RARE	1,081,730 ordinary shares	1,081,730
Elaine Costa	RARE	N/A	Owner of more than 20% of the shares in RARE. Does not control the exercise of voting rights attached to DGO shares held by RARE.	1,081,730 ordinary shares	1,081,730
Sandra McCall	RARE	N/A	Owner of more than 20% of the shares in RARE. Does not control exercise of voting rights attached to DGO shares held by RARE.	1,081,730 ordinary shares	1,081,730

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

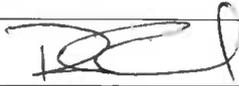
Name	Address
CAM	174 Moorabool Street, Geelong Vic 3220
RARE	174 Moorabool Street, Geelong Vic 3220
Robert John Costa	98 Aphrasia Street, Newtown Vic 3220
Rita Costa	98 Aphrasia Street, Newtown Vic 3220
Elaine Costa	51 Virginia Street, Newtown Vic 3220
Jamanlea Pty Ltd	174 Moorabool Street, Geelong Vic 3220
Anthela Nominees Pty Ltd	174 Moorabool Street, Geelong Vic 3220
Sandra McCall	Unit 2, 13 Balmoral Crescent, Rippleside, VIC 3215

Signature

print name Rhonda Arnott

capacity Director

sign here



Date 6 July
2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.