

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: DGO Gold Limited
ABN: 96 124 562 849

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr. Eduard Eshuys
Date of last notice	7 March 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	See attached schedule for details.
Date of change	26 & 30 June 2020
No. of securities held prior to change	<ul style="list-style-type: none"> a) 2,727,970 Fully Paid Ordinary Shares b) 680,268 Options exercisable at \$1.00 on or before 31 December 2021 c) 1,000,000 Performance Rights – Terms are outlined in the Appendix A of the Notice of General Meeting dated 2 August 2018, approved by shareholders on 27 September 2018. <p>See attached schedule for details.</p>
Class	<p>Fully Paid Ordinary Shares;</p> <p>Series B Performance Rights – Terms are outlined in the Appendix B of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by shareholders on 19 June 2020;</p> <p>Series C Performance Rights – Terms are outlined in the Appendix C of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by shareholders on 19 June 2020; and</p>

	Performance Rights – Terms are outlined in the Appendix A of the Notice of General Meeting dated 2 August 2018, approved by shareholders on 27 September 2018.
Number acquired	1,074,074 Fully Paid Ordinary Shares; 500,000 Series B Performance Rights; and 500,000 Series C Performance Rights.
Number disposed	1,000,000 Performance Rights
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<u>Acquisitions:</u> 74,074 Fully Paid Ordinary Shares – \$1.35 per share; 1,000,000 Fully Paid Ordinary Shares – Nil consideration; Series B Performance Rights – Nil consideration; and Series C Performance Rights – Nil consideration. <u>Disposal:</u> 1,000,000 – Nil consideration.
No. of securities held after change	a) 3,802,044 Fully Paid Ordinary Shares b) 680,268 Options exercisable at \$1.00 on or before 31 December 2021 c) Nil Performance Rights d) 500,000 Series B Performance Rights e) 500,000 Series C Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	74,074 Fully Paid Ordinary Shares – Issue of Placement shares following shareholder approval at the Extraordinary General Meeting held on 19 June 2020 (also refer the ASX Share Placement announcement of 24 February 2020). 1,000,000 Fully Paid Ordinary Shares – Acquisition upon vesting of Performance Rights. Series B & C Performance Rights – Grant of Performance Rights following shareholder approval at the Extraordinary General Meeting held on 19 June 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Mr. Eduard Eshuys				
INDIRECT RELEVANT INTERESTS IN SECURITIES OF DGO GOLD LIMITED				
Description	Direct Interest	Indirect Interest	Indirect Interest	Indirect Interest
Holder:	Mr Eduard Eshuys	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Alianda Oaks Pty Ltd	Mrs. Marjorie Claire Eshuys
Relationship:	Self	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Pty Ltd as he holds a greater than 20% of the voting power in that company. He is also a member of the Resource Surveys Superannuation Fund.	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Ltd as he holds a greater than 20% of the voting power in that company.	Mrs. Marjorie Claire Eshuys is a spouse of Mr. Eduard Eshuys.
Securities held prior to change:	1,000,000 Performance Rights	a) 2,526,649 Fully Paid Ordinary Shares b) 632,748 Options exercisable at \$1.00 on or before 31 December 2021	a) 43,751 Fully Paid Ordinary Shares b) 2,500 Options exercisable at \$1.00 on or before 31 December 2021	a) 157,570 Fully Paid Ordinary Shares b) 45,020 Options exercisable at \$1.00 on or before 31 December 2021
Details of Change:				
Date:	26 June 2020 & 30 June 2020	26 June 2020	30 June 2020	N/A
Number – acquired:	500,000 Series B Performance Rights; and 500,000 Series C Performance Rights.	74,074 Fully Paid Ordinary Shares	1,000,000 Fully Paid Ordinary Shares	N/A
Number – disposed:	1,000,000 Performance Rights	N/A	N/A	N/A
Value (\$'s):	Nil consideration	\$1.35 per share	Nil consideration	N/A
Nature of Change:	(c) Disposal of Performance Rights upon satisfaction of vesting conditions. (d) & (e) Grant of Series B and C Performance Rights following shareholder	Issue of Placement shares following shareholder approval at the Extraordinary General Meeting held on 19 June 2020 (also refer the ASX Share Placement announcement of 24 February 2020)	Acquisition of Fully Paid Ordinary Shares upon vesting of Performance Rights held by Eduard Eshuys.	N/A

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	approval at the Extraordinary General Meeting held on 19 June 2020 and disposal of 1,000,000 performance rights.			
Securities held after change:	(c) Nil Performance Rights; (d) 500,000 Series B Performance Rights; and (e) 500,000 Series C Performance Rights	(a) 2,600,723 Fully Paid Ordinary Shares (b) 632,748 Options exercisable at \$1.00 on or before 31 December 2021	a) 1,043,751 Fully Paid Ordinary Shares b) 2,500 Options exercisable at \$1.00 on or before 31 December 2021	a) 157,570 Fully Paid Ordinary Shares b) 45,020 Options exercisable at \$1.00 on or before 31 December 2021