

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: DGO Gold Limited
ABN: 96 124 562 849

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr. Bruce Parncutt AO
Date of last notice	23 June 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"> • Mutual Trust Pty Ltd ("Mutual Trust") <p>Bruce Parncutt has a relevant interest in the shares held by the above entity by virtue of s608(1) of the Corporations Act.</p>
Date of change	26 and 30 June 2020
No. of securities held prior to change	<ul style="list-style-type: none"> a) 4,484,330 Fully Paid Ordinary Shares (<i>Indirect – Mutual Trust Pty Ltd</i>) b) 1,333,333 Options exercisable at \$1.00 on or before 31 December 2021 (<i>Indirect – Mutual Trust Pty Ltd</i>) c) 1,000,000 Performance Rights - Terms are outlined in the Appendix A of the Notice of General Meeting dated 2 August 2018, approved by shareholders on 27 September 2018.

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<p>Class</p>	<p>Fully Paid Ordinary Shares;</p> <p>Series B Performance Rights – Terms are outlined in the Appendix B of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by the shareholders on 19 June 2020; and</p> <p>Series C Performance Rights – Terms are outlined in the Appendix C of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by the shareholders on 19 June 2020.</p> <p>Performance Rights - Terms are outlined in the Appendix A of the Notice of General Meeting dated 2 August 2018, approved by shareholders on 27 September 2018.</p>
<p>Number acquired</p>	<p>1,720,741 Fully Paid Ordinary Shares;</p> <p>500,000 Series B Performance Rights; and</p> <p>500,000 Series C Performance Rights.</p>
<p>Number disposed</p>	<p>1,000,000 Performance Rights</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>Acquisitions: 720,741 Fully Paid Ordinary Shares - \$1.35 per share;</p> <p>1,000,000 Fully Paid Ordinary Shares – Nil consideration;</p> <p>Series B Performance Rights – Nil consideration; and</p> <p>Series C Performance Rights – Nil consideration</p> <p>Disposal: Performance Rights - Nil consideration</p>
<p>No. of securities held after change</p>	<p>a) 6,205,071 Fully Paid Ordinary Shares <i>(Indirect – Mutual Trust Pty Ltd)</i></p> <p>b) 1,333,333 Options exercisable at \$1.00 on or before 31 December 2021 <i>(Indirect – Mutual Trust Pty Ltd)</i></p> <p>c) Nil Performance Rights</p> <p>d) 500,000 Series B Performance Rights</p> <p>e) 500,000 Series C Performance Rights</p>

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>720,741 Fully Paid Ordinary Shares – Issue of Placement shares following shareholder approval at the Extraordinary General Meeting held on 19 June 2020 (also refer the ASX Share Placement announcement of 24 February 2020).</p> <p>1,000,000 Fully Paid Ordinary Shares – Acquisition upon vesting of Performance Rights.</p> <p>Series B & C Performance Rights – Grant of Performance Rights following shareholder approval at the Extraordinary General Meeting held on 19 June 2020.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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