



DGO Gold Limited

ABN 96 124 562 849

Level 9, 63 Exhibition Street
Melbourne VIC 3000
Australia

Telephone: + 61 3 9133 6251
Facsimile: + 61 3 9691 6899
Email: admin@dgogold.com.au
Website: www.dgogold.com.au

Via ASX Online

2 December 2019

ASX Market Announcements Office
ASX Limited

PARTICIPATION IN DEG \$5.0 MILLION CAPITAL RAISING

Further to the De Grey Limited (ASX: DEG) announcement dated 29 November 2019 regarding a \$5m capital raising, DGO Gold Limited (ASX: DGO) wishes to advise its intention to apply for 11,111,111 shares, at an issue price of \$0.045 per share (\$500,000).

Allotment of these shares being subject to shareholder approval at a DEG Extraordinary General Meeting (EGM) to be held on a date yet to be announced.

Yours sincerely

Eduard Eshuys
Executive Chairman

For personal use only