

# DGO Gold Limited

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16 September 2019

## **Additional Information as Required Under Listing Rules 7.1A.4(b) and 3.10.5A**

**DGO Gold Limited (ASX: DGO) (DGO Gold or the Company)** is pleased to advise that subsequent to the announcement of 10 September 2019, that it has now issued a total of 2,666,667 fully paid ordinary shares at an issue price of \$0.75 per share to a professional and sophisticated investor.

1,031,376 shares were issued under DGO Gold's 15% placement capacity under Listing Rule 7.1. The remaining 1,635,291 shares were issued under DGO Gold's additional 10% placement capacity under Listing Rule 7.1A.

The Company provides the following information as required under ASX Listing Rules 7.1A.4(b) and 3.10.5A in respect of the shares issued under the Company's 10% placement capacity pursuant to Listing Rule 7.1A:

- (a) The dilution to the existing shareholders of the Company of shares caused by the placement under Listing Rule 7.1A is 5.60% and if the shares issued by the Company under Listing Rule 7.1 are included, the dilution to the existing shareholders of the Company based on the total of 2,666,667 share issues is 9.14%;
- (b) DGO issued ordinary shares as a placement to a professional and sophisticated investor as this was considered to be the most efficient and expedient mechanism for raising funds in a timely manner;
- (c) As the placement was not underwritten, no underwriting fees were incurred;
- (d) A fee of 4.0% (plus GST) on management and selling proceeds have been incurred in connection with the issue.

Yours faithfully



**Eduard Eshuys**  
**Executive Chairman**