

DGO Gold Limited

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10 September 2019

Share Placement

DGO Gold Limited (ASX: DGO) (DGO Gold or the Company) is pleased to announce that it has made a placement of 2,666,667 new fully paid ordinary shares at an issue price of \$0.75 per share to a professional and sophisticated investor under the Company's current available capacity pursuant to ASX Listing Rule 7.1 (1,031,376 shares) and 7.1A (2,918,354 shares).

Bell Potter Securities Limited acted as lead manager to the capital raising.

As a result of the placement DGO Gold will allot 2,666,667 new fully paid ordinary shares raising \$2,000,000.25.

The funds received from the placement will be used to provide working capital for further exploration activities and strategic investments.

Yours faithfully



Eduard Eshuys
Executive Chairman

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