

DGO Gold Limited

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Company Announcements Office
ASX Ltd
20 Bridge Street
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DGO concludes \$2.5 million capital raising

DGO Gold Limited (ASX:DGO) (**DGO Gold**) is pleased to announce that it has completed Subscription Agreements for the placement of 3,333,334 new fully paid ordinary shares at an issue price of \$0.75 per share (raising \$2.5 million) and 3,333,334 free attaching options with an exercise price of \$1.00 and an expiry date of 31 December 2021 (**New Securities**) to sophisticated and professional investors.

The issue of the New Securities is subject to shareholder approval at a General Meeting of Shareholders which is expected to be held in September 2018.

The funds received from the placement will be used for investment in ASX listed gold exploration companies, for evaluation of its existing land holdings and for working capital.

Yours faithfully



Michael Ilett
Company Secretary