

# DGO Gold Limited

ABN 96 124 562 849

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8 June 2018

Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

## Exercise of Options

DGO Gold Ltd (ASX: DGO) (**DGO Gold**) has received Notices of Exercise of Options from option holders which has resulted in the issue of 3,288,041 new fully paid ordinary shares (**Securities**) at an issue price of \$0.40 raising \$1,315,216.40.

The funds received from the exercise of options will be used to provide working capital, complete further exploration activities and research and development in sediment hosted gold deposits and fund the investment in De Grey Mining Ltd.

DGO Gold gives notice the following cleansing notice under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Corporations Act**) that:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this note the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act; and
3. as at the date of this notice there is no information to be disclosed that is "excluded information" as defined in subsection 708(A)(7) of the Corporations Act.

An Appendix 3B has been lodged separately. Any further queries regarding this placement can be made directly with this office.

Yours faithfully

**DGO GOLD LIMITED**



**MICHAEL ILETT**  
**COMPANY SECRETARY**