

DGO Gold Limited

ABN 96 124 562 849

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6 October 2017

Company Announcements Office

ASX Limited

20 Bridge Street

SYDNEY NSW 2000

Exercise of Options

DGO Gold Ltd (ASX: DGO) (**DGO Gold**) has received a Notice of Exercise of Options which has resulted in the issue of 66,500 new fully paid ordinary shares (**Securities**) at an issue price of \$0.40 (raising \$26,600).

The funds received from the exercise of options will be used to provide working capital, complete further exploration activities and research and development in sediment hosted gold, copper and cobalt mineralisation and to undertake proof of concept drilling.

DGO Gold gives notice the following cleansing notice under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Corporations Act**) that:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this note the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
3. as at the date of this notice there is no information to be disclosed that is "excluded information" as defined in subsection 708(A)(7) of the Corporations Act.

An Appendix 3B has been lodged separately. Any further queries regarding this placement can be made directly with this office.

Yours faithfully

DGO GOLD LIMITED



MICHAEL ILETT
COMPANY SECRETARY