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10 March 2020

**Conversion of Unlisted Options
Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)**

DGO Gold Limited, **ASX: DGO** ('DGO Gold' or 'the Company') gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) in compliance with the requirements of section 708A(6) of the Act as follows:

- (a) On 10 March 2020, the Company issued 50,813 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.
- (b) As at the date of the Notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) The provisions of section 674 of the Act.
- (c) The Company is not aware of any other information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) That investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - The rights and liabilities attaching to the Ordinary Shares of the Company.

An Appendix 2A with respect to the issue has been lodged with the ASX.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Eduard Eshuys', written over a horizontal line.

**Eduard Eshuys
Executive Chairman**

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