

DGO Gold Limited

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23 September 2019

CLARIFICATION STATEMENT

DGO Gold Limited (ASX: DGO) (DGO Gold or the Company) wishes to provide a clarification statement in the form of a revised Tenement Table (see attached) which appears on page 50 of the recently released 2019 Annual Report.

Consistent with previously released Quarterly Activities Reports, the table now includes each tenement by location including percentage interests in each tenement.

Yours faithfully



Eduard Eshuys
Executive Chairman

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Attachment – Revised Tenement Table

Location	Tenements Granted	Tenements Applications	Area (km ²)	Percentage Held
Western Australia				
Lake Randall JV	E15/1573		53	30 ¹
Lake Randall		E25/584	179	0 ²
Ora Banda	P24/4946 - 4956		22	100
Black Flag	P24/4986 – 4992 E24/197		31	100 100
Mallina	E47/3327 - 3329	E47/4267, E47/4270	281	100 0 ² 0 ²
East Pilbara	E45/5034 - 5035		262	100
Tom Price		E47/3898, E47/3900	987	0 ² 0 ²
Tom Price JV	E47/3629, 3651, 3716		323	0 ³
Yerrida Basin	E51/1590 E51/1729, 1730, 1748 - 1753, E51/1833, E51/1897	E51/1920, E51/1921	2,226	51 ⁴ 100 0 ² 0 ²
Middelen Option	E51/1725, 1726		268	0 ⁵
Yamarna West		E38/3343, E38/3344	728	0 ² 0 ²
<i>Sub-Total</i>			5,359	
South Australia – Stuart Shelf				
Pernatty Lagoon	EL 6145, EL 6302		348	100 100
Bookaloo	EL 6030	ELA 2019/88	782	100 0 ²
Myall North	EL 6303		308	100
<i>Sub-Total</i>			1,438	
TOTAL			6,797	

¹ Farm-in and Joint Venture with Romardo Gold WA Pty Ltd – Yandan earning up to 70%

² Tenement application – on grant 100% Yandan Gold Mines Pty Ltd

³ Farm-in and Joint Venture with Forge Resources Swan Pty Ltd – Yandan earning 100% gold rights only

⁴ Farm-in and Joint Venture with TasEx Geological Services Pty Ltd – Yandan earning up to 90%

⁵ Option to Purchase with Middelen Pty Ltd – Yandan 100% on exercise of Option.

Table 1: DGO Tenement Holdings as at 12 September 2019

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