

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme DGO Gold Limited (ASX:DGO)

ACN/ARSN 124 562 849

1. Details of substantial holder (1)

Name Eduard Eshuys

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 05/03/2019
The previous notice was given to the company on 06/04/2018
The previous notice was dated 06/04/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares	1,266,747	10.72%	2,727,970	9.35%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/03/2019	Mrs. Marjorie Claire Eshuys	Acquisition of shares in rights offer	\$0.65 per ordinary share	Ordinary Shares 22,510	22,510
05/03/2019	Alianda Oaks Pty Ltd	Acquisition of shares in rights offer	\$0.65 per ordinary share	Ordinary Shares 6,250	6,250
05/03/2019	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Acquisition of shares in rights offer	\$0.65 per ordinary share	Ordinary Shares 360,950	360,950
03/01/2019	Alianda Oaks Pty Ltd	On market trade	\$0.65 per ordinary share	Ordinary Shares 1	1
21/12/2018	Mr Eduard Eshuys	Issue of Performance Rights	Nil	Performance Rights 1,000,000	1,000,000
15/11/2018	Alianda Oaks Pty Ltd	On market trade	\$6,100.00	Ordinary Shares 10,000	10,000
1/11/2018	Alianda Oaks Pty Ltd	On market trade	\$6,500.00	Ordinary Shares 10,000	10,000
31/10/2018	Alianda Oaks Pty Ltd	On market trade	\$6,500.00	Ordinary Shares 10,000	10,000
06/07/2018	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Issue of fully paid shares & options	\$474,561.00	Ordinary Shares 632,748 Options 632,748	632,748

06/07/2018	Alianda Oaks Pty Ltd	Issue of fully paid shares & options	\$1,875.00	Ordinary Shares 2,500 Options 2,500	2,500
06/07/2018	Mrs. Marjorie Claire Eshuys	Issue of fully paid shares & options	\$33,765.00	Ordinary Shares 45,020 Options 45,020	45,020
08/06/2018	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Issue of shares resulted in exercise of options	\$123,493.60	Ordinary shares 308,734	308,734
08/06/2018	Mrs. Marjorie Claire Eshuys	Issue of shares resulted in exercise of options	\$17,004.00	Ordinary shares 42,510	42,510
08/03/2019	Alianda Oaks Pty Ltd	On market trade	\$0.60 per ordinary share	Ordinary Shares 400	400
07/03/2019	Alianda Oaks Pty Ltd	On market trade	\$0.60 per ordinary share	Ordinary Shares 4,600	4,600
08/03/2018	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	On market trade	\$0.60 per ordinary share	Ordinary shares 5,000	5,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Eduard Eshuys	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Pty Ltd as he holds a greater than 20% of the voting power in that company. He is also a member of the Resource Surveys Superannuation Fund.	Ordinary fully paid 2,526,649 shares and 632,748 Options	2,526,649
Eduard Eshuys	Alianda Oaks Pty Ltd	Alianda Oaks Pty Ltd	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Pty Ltd as he holds a greater than 20% of the voting power in that company.	Ordinary fully paid 43,751 shares and 2,500 Options	43,751
Eduard Eshuys	Mrs. Marjorie Claire Eshuys	Mrs. Marjorie Claire Eshuys	Marjorie Claire Eshuys is a spouse of Eduard Eshuys	Ordinary fully paid 157,570 shares and 45,020 Options	157,570

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Eduard Eshuys	674 Mt Macedon Road, Mt Macedon VIC 3441
Marjorie Clarie Eshuys	674 Mt Macedon Road, Mt Macedon VIC 3441
Alianda Oaks Pty Ltd	674 Mt Macedon Road, Mt Macedon VIC 3441
Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	674 Mt Macedon Road, Mt Macedon VIC 3441

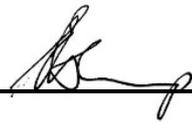
Signature

print name EDUARD ESHUYS

capacity REGISTERED HOLDER

sign here

date 08 / 03 / 2019


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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