

DGO Gold Limited

ABN 96 124 562 849

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6 June 2017

Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Entitlement Offer - Dispatch of prospectus, entitlement & acceptance form and supplementary prospectus – DGO Gold Limited ACN 124 562 849 (ASX Code: DGO)

DGO Gold Limited (**DGO Gold**) would like to advise that the Rights Issue Prospectus, Entitlement & Acceptance Form and Supplementary prospectus relating to its non-renounceable rights issue announced on 29 May 2017 will be despatched to eligible shareholders today.


The indicative timetable for the Entitlement Offer is as per the announcement on 30 May 2017 as set out in the prospectus for the Entitlement Offer. The dates are subject to change and indicative only.

For more information:

Shareholders can contact DGO Gold's share registry on 1300 407 677 (within Australia) or +61 1300 407 677 (outside Australia) Monday to Friday.

Yours faithfully

DGO GOLD LIMITED



**MICHAEL ILETT
COMPANY SECRETARY**