

DGO Gold Limited

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13 November 2015

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs,

RE: Share placement under Share Purchase Plan

DGO Gold Limited (the Company) is pleased to announce that it has made a share placement of a total of 392,000 fully paid ordinary shares at an issue price of \$0.25 (25 cents) per share to shareholders who applied for shares pursuant to the Share Purchase Plan dated 26 October 2015 (“SPP Placement”).

The funds received under the SPP Placement will be used to identify and evaluate opportunities for sediment hosted gold deposits in Australia and for working capital purposes.


Accordingly the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 that:

1. the fully paid ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
2. as at the date of this note the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
 - b. section 674 of the Corporations Act 2001; and
3. as at the date of this notice there is no information to be disclosed that is “excluded information” as defined in subsection 708(A)(7) of the Corporations Act 2001 that is reasonable for investors and their professional advisers to find in a disclosure document.

Any further queries regarding this placement can be made directly with this office.

Yours faithfully

DGO GOLD LIMITED



**MICHAEL ILETT
COMPANY SECRETARY**