

# DGO Gold Limited

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30 September 2015

Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs,

## Re: Completion of Share Consolidation

The Board of DGO Gold Limited (“the Company”) advises that the consolidation of all of its share capital on a 100:1 basis (**Share Consolidation**) as approved by shareholders on 17 September 2015 has now been completed.

The effect of the Share Consolidation on the capital structure is as follows:-

	Ordinary Shares
Capital structure before the Share Consolidation	519,021,975
Capital structure post Share Consolidation	5,190,268

It is advised that new holding statements have been dispatched to shareholders and that normal trading is expected to start on 1 October 2015.

Yours faithfully

**DGO GOLD LIMITED**



**MICHAEL ILETT**  
**COMPANY SECRETARY**