

17 September 2015

Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs,

Re: Share consolidation

Following today's extraordinary general meeting, Drummond Gold Limited advises that the consolidation of all of its share capital on a 100:1 basis (**Share Consolidation**) approved by shareholders will take effect for trading purposes on 21 September 2015 under ASX code DGODA.

The key dates for the Share Consolidation are as follows:

Key event	Indicative date
Last day of trading in pre-consolidation securities	18 September 2015
Trading in the consolidated securities on a deferred settlement basis commences	21 September 2015
Last day to register transfers on a pre-consolidation basis	23 September 2015
Registration of securities on a post-consolidation basis	24 September 2015
Dispatch of new holding statements	28 September 2015
Issue date	30 September 2015
Normal trading starts	1 October 2015

Any changes to the timetable will be notified to ASX.

Please contact the Company Secretary if you have any queries regarding Share Consolidation.

Yours faithfully
DRUMMOND GOLD LIMITED



MICHAEL ILETT
COMPANY SECRETARY