



ABN 96 124 562 849

Principal office:
27 General MacArthur Place
Redbank Qld 4301
Australia

Postal address:
P.O. Box 294
Carole Park Qld 4300
Australia

Telephone: + 61 7 3381 5368
Facsimile: + 61 7 3381 5365
Email: ilet@dgogold.com.au
Website: www.dgogold.com.au

10 August 2015

Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Notice of extraordinary general meeting – Drummond Gold Limited

Drummond Gold Limited (ASX:DGO) (**Company**) lodged a notice of extraordinary general meeting and explanatory memorandum (**Notice**) with ASX earlier today.

Due to an administrative oversight, the Company did not lodge the draft Notice with ASX in accordance with Listing Rule 15.1. The Company has since rectified this issue and ASX has reviewed the Notice and provided its comments.

Shareholders are advised of the following amendments to the voting exclusion statement and indicative timetable for the Share Consolidation contained in the Notice, as set out in the **attached** addendum:

- (a) the voting exclusion statement on page 3 is amended so that references to 'or' are replaced with references to 'and'; and
- (b) the timetable for the Share Consolidation on page 8 is amended as follows:
 - (i) a new issue date of 30 September 2015 is added to the timetable; and
 - (ii) the date that normal trading starts is 1 October 2015.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Michael Illet', written over a faint, larger signature.

Michael Illet
Company Secretary
Drummond Gold Limited

For personal use only

Addendum to notice of meeting and explanatory memorandum

Shareholders are advised of the following amendments to the **enclosed** notice of meeting and explanatory memorandum:

Voting exclusion statement

- (a) the voting exclusion statement on page 3 of the notice of meeting is amended as follows:

Resolution 3 – Approval of issue of placement shares to a related party: Resource Surveys Pty Ltd as trustee for Resource Surveys Super Fund	No votes may be cast on Resolution 3 by Resource Surveys Pty Ltd as trustee for Resource Surveys Super Fund and any of its Associates and any votes cast by such person will be disregarded.
Resolution 4 - Approval of issue of placement shares to a related party: Sheratan Pty Ltd as trustee for R & M Superannuation Fund	No votes may be cast on Resolution 4 by Sheratan Pty Ltd as trustee for R & M Superannuation Fund and any of its Associates and any votes cast by such person will be disregarded.

Indicative timetable for Share Consolidation

- (b) the timetable for the Share Consolidation on page 8 of the explanatory memorandum is amended as follows:

Key event	Indicative date
General Meeting to approve Share Consolidation	17 September 2015
Notification to ASX that Share Consolidation is approved	17 September 2015
Last day of trading in pre-consolidation securities	18 September 2015
Trading in the consolidated securities on a deferred settlement basis commences	21 September 2015
Last day to register transfers on a pre-consolidation basis	23 September 2015
Registration of securities on a post-consolidation basis	24 September 2015
Dispatch of new holding statements	28 September 2015
Issue date	30 September 2015
Normal trading starts	1 October 2015