

DGO Gold Limited

ABN 96 124 562 849

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22 June 2017

Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Entitlement Offer – Allotment of New Shares and Options DGO Gold Limited (ASX Code: DGO)

On 29 May 2017, DGO Gold Limited (ASX:DGO) (**DGO Gold**) announced a 1 for 2 non-renounceable entitlement offer for ordinary shares in DGO Gold (**New Shares**) and (1 New Option for every New Share issued) at an offer price of \$0.25 (**Entitlement Offer**).

DGO Gold has completed the allotment of 2,898,666 New Shares and 2,898,666 new Options under the Entitlement Offer raising a total of \$724,666.50. A total of 2,366,421 New Shares and 2,366,421 new Options were issued to eligible shareholders and a total of 532,245 New Shares and 532,245 new Options were issued to the Underwriter.

After the completion of the allotment under the rights issue DGO Gold will have 8,695,934 fully paid ordinary shares (quoted) on issue and 2,898,666 Options exercisable at \$0.40 on or before 30 June 2020 (not quoted) on issue.

The ASX trading of the New Shares is expected to commence on 23 June 2017. Holding statements are expected to be despatched to shareholders on 23 June 2017, which will confirm the number of shares allotted to each applicant.

Attached are the following:

- A revised Appendix 3B that amends the draft Appendix 3B notice released to ASX on 25 May 2017; and
- A Top 20 shareholder list of shares and options following completion of the Entitlement Offer.

Yours faithfully
DGO GOLD LIMITED



MICHAEL ILETT
COMPANY SECRETARY

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

DGO GOLD LIMITED

ABN

96 124 562 849

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued | Fully Paid Ordinary Shares
Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | (a) 2,898,666 fully ordinary paid ordinary shares.
(b) 2,898,666 options exercisable at \$0.40 on or before 30 June 2020. |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | (a) Fully Paid Ordinary Shares
(b) Options exercisable at \$0.40 cents exercisable on or before 30 June 2020. |
-

<p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>(a) Yes, in respect of the shares. (b) No, in respect of the options. However, upon exercise of the options, the underlying shares will rank equally with all other fully paid ordinary shares on issue</p>
<p>5 Issue price or consideration</p>	<p>\$0.25 per fully paid ordinary share</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Proceeds will be used for:</p> <ul style="list-style-type: none"> (a) exploration expenditure including research and development; (b) general working capital; and (c) offer costs.
<p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	<p>Yes</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>16 November 2016</p>
<p>6c Number of +securities issued without security holder approval under rule 7.1</p>	<p>N/A</p>
<p>6d Number of +securities issued with security holder approval under rule 7.1A</p>	<p>N/A</p>
<p>6e Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)</p>	<p>N/A</p>

+ See chapter 19 for defined terms.

6f	Number of +securities issued under an exception in rule 7.2	2,898,666 fully paid ordinary shares under a pro-rata non-renounceable rights issue on a 1 for 2 basis.	
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A	
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Refer to Schedule 1	
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	22 June 2017	
8	Number and +class of all +securities quoted on ASX (<i>including</i> the +securities in section 2 if applicable)	Number	+Class
		8,695,934	Ordinary fully paid shares
9	Number and +class of all +securities not quoted on ASX (<i>including</i> the +securities in section 2 if applicable)	Number	+Class
		2,898,666	Options exercisable at \$0.40 on or before 30 June 2020
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

Part 2 - Pro rata issue

11	Is security holder approval required?	No, shareholder approval is not required for the Rights Issue
12	Is the issue renounceable or non-renounceable?	Non-renounceable
13	Ratio in which the +securities will be offered	One new share will be offered for every two existing shares held by an eligible shareholder as at the relevant record date. One new option will be issued for every new share subscribed for under the Offer.
14	+Class of +securities to which the offer relates	Fully Paid Ordinary Shares Options exercisable at \$0.40
15	+Record date to determine entitlements	7.00pm (Brisbane time) 1 June 2017
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No
17	Policy for deciding entitlements in relation to fractions	Any fractional entitlements to a new share will be rounded to the nearest whole new share.
18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	All countries other than Australia and New Zealand
19	Closing date for receipt of acceptances or renunciations	5.00pm (Brisbane time) 16 June 2017
20	Names of any underwriters	Ginga Pty Ltd in its capacity as trustee for the Thomas G Klinger Family Trust
21	Amount of any underwriting fee or commission	Nil

+ See chapter 19 for defined terms.

22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	6 June 2017
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	+Issue date	22 June 2017

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(tick one)

(a) +Securities described in Part 1

(b) All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought

N/A

39 +Class of +securities for which quotation is sought

N/A

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

N/A

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38)		

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

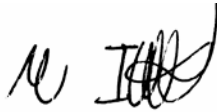
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: Date: 22 June 2017
(Company secretary)

Print name:Michael Ilett

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+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	5,797,268
<p>Add the following:</p> <ul style="list-style-type: none"> • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid +ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	2,898,666
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	-
“A”	8,695,934

+ See chapter 19 for defined terms.

Step 2: Calculate 15% of “A”	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
Multiply “A” by 0.15	1,304,390
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
<p>Insert number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	-
“C”	Nil
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
“A” x 0.15 <i>Note: number must be same as shown in Step 2</i>	1,304,390
Subtract “C” <i>Note: number must be same as shown in Step 3</i>	Nil
Total [“A” x 0.15] – “C”	1,304,390 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	8,695,934
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	869,593
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A <i>Notes:</i> <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	Nil
“E”	-

+ See chapter 19 for defined terms.

Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A	
"A" x 0.10 <i>Note: number must be same as shown in Step 2</i>	869,593
Subtract "E" <i>Note: number must be same as shown in Step 3</i>	-
Total ["A" x 0.10] – "E"	869,593 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

+ See chapter 19 for defined terms.

DGO GOLD LIMITED
FIRST 20 INVESTORS REPORT
THURSDAY 22 JUNE 2017

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: DGO - FULLY PAID ORDINARY SHARES			
1	NATIONAL NOMINEES LIMITED	1,729,500	19.89%
2	CAIRNGLEN INVESTMENTS P/L <WOODFORD SUPER FUND A/C>	1,237,500	14.23%
3	RESOURCE SURVEYS PTY LTD <SUPERANNUATION FUND A/C>	840,787	9.67%
4	GINGA PTY LTD <THOMAS G KLINGER FAMILY A/C>	532,245	6.12%
5	CAIRNGLEN INVESTMENTS PTY LTD	497,588	5.72%
6	SCINTILLA STRATEGIC INVESTMENTS LIMITED	449,517	5.17%
7	SHERATAN PTY LTD <R & M SUPERANNUATION FUND A/C>	325,000	3.74%
8	RESOURCE SURVEYS PTY LTD <RESOURCE SURVEYS S/F A/C>	210,000	2.41%
9	MR BRICE KENNETH MUTTON + MRS GAI MUTTON <BRICE MUTTON SUPER FUND A/C>	202,820	2.33%
10	GEE NOMINEES PTY LTD <THE GEE A/C>	150,000	1.72%
11	J P MORGAN NOMINEES AUSTRALIA LIMITED	148,171	1.70%
12	RESOURCE SURVEYS PTY LTD <RESOURCE SURVEYS S/F A/C>	116,201	1.34%
13	MR TREVOR NEIL HAY	93,752	1.08%
14	MR JOSEPH BANDIZIOL	90,160	1.04%

DGO GOLD LIMITED
FIRST 20 INVESTORS REPORT
THURSDAY 22 JUNE 2017

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
15	BACTALL PTY LIMITED <SUPERANNUATION FUND A/C>	90,000	1.03%
16	ROSS CLIVE HUTTON + MARIE JEAN HUTTON <R & M SUPERANNUATION A/C>	88,013	1.01%
17	GEE NOMINEES PTY LTD <G & A ESHUYS S/F A/C>	83,595	.96%
18	MR BRENT FISHER	81,360	.94%
19	OCTIFIL PTY LTD	79,584	.92%
20	SHERATAN PTY LTD <R AND M SUPER FUND A/C>	76,300	.88%

TOTAL FOR TOP 20:	7,122,093	Investors	20	81.90%
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TOTAL IN THIS REPORT:	7,122,093	Investors	20	81.90%
TOTAL OTHER INVESTORS:	1,573,841		520	18.10%
GRAND TOTAL:	8,695,934		540	100.00%

end of report

DGO GOLD LIMITED
FIRST 20 INVESTORS REPORT
THURSDAY 22 JUNE 2017

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: DGOOPT9 - UNL OPT @ 40C EXP 30/06/2020			
1	NATIONAL NOMINEES LIMITED	576,500	19.89%
2	GINGA PTY LTD <THOMAS G KLINGER FAMILY A/C>	532,245	18.36%
3	CAIRNGLEN INVESTMENTS P/L <WOODFORD SUPER FUND A/C>	412,500	14.23%
4	RESOURCE SURVEYS PTY LTD <SUPERANNUATION FUND A/C>	200,000	6.90%
5	CAIRNGLEN INVESTMENTS PTY LTD	165,863	5.72%
6	SCINTILLA STRATEGIC INVESTMENTS LIMITED	149,839	5.17%
7	J P MORGAN NOMINEES AUSTRALIA LIMITED	140,200	4.84%
8	MR BRENT FISHER	80,000	2.76%
9	RESOURCE SURVEYS PTY LTD <RESOURCE SURVEYS S/F A/C>	70,000	2.41%
10	MR JOSEPH BANDIZIOL	60,160	2.08%
11	GEE NOMINEES PTY LTD <THE GEE A/C>	50,000	1.72%
12	MRS MARJORIE CLARE ESHUYS	42,510	1.47%
13	SHERATAN PTY LTD <R & M SUPERANNUATION FUND A/C>	40,000	1.38%
14	MR IAN THOMPSON + MR PETER RANDAL THOMPSON <THOMPSON FAMILY S/F A/C>	40,000	1.38%

DGO GOLD LIMITED
FIRST 20 INVESTORS REPORT
THURSDAY 22 JUNE 2017

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
15	RESOURCE SURVEYS PTY LTD <RESOURCE SURVEYS S/F A/C>	38,734	1.34%
16	MR MATTHEW DAVID BURFORD	36,000	1.24%
17	BACTALL PTY LIMITED <SUPERANNUATION FUND A/C>	30,000	1.03%
18	GEE NOMINEES PTY LTD <G & A ESHUYS S/F A/C>	27,865	.96%
19	RANDAL INVESTMENT HOLDINGS PTY LTD	20,000	.69%
20	DR PETER KENCH	18,845	.65%

	Investors	
TOTAL FOR TOP 20:	20	94.22%

	Investors	
TOTAL IN THIS REPORT:	20	94.22%
TOTAL OTHER INVESTORS:	48	5.78%
GRAND TOTAL:	68	100.00%

end of report